



B.J. Thompson

Financial Advisor – Merrill Lynch

B.J. is a Financial Advisor with Merrill Lynch Wealth Management. He has been in the financial services industry since 1999 and joined Merrill Lynch in 2013. B.J. gives advice and guidance to high-net-worth families, professionals and business leaders in the areas of retirement planning, asset preservation and wealth transfer. His focus is on income distribution and portfolio risk management strategies. He is dedicated in delivering customized wealth management strategies based on each client's risk tolerance, time horizon, liquidity needs and overall investment goals, keeping the interest of clients at the centerpiece of his recommendations.

In his community, B.J. serves as lay leader of his church and is a volunteer for the Research Triangle Chapter of The National Association of Corporate Directors.

B.J. holds a bachelor's degree in business from Western Carolina University, where he also played basketball. He resides in Chapel Hill, North Carolina, with his wife, Jennifer, and their three children, Lilly, Will and Grady. In his free time he enjoys hunting, fishing and spending time at his children's events.

B.J. can be contacted at BJ.Thompson@ml.com or by calling him at (919) 899-3621