

Eric JohnsonPartner, Locke Lord

Eric Johnson has extensive experience representing private and public energy companies, including master limited partnerships, in a broad range of corporate and securities matters. For 19 years, Eric has focused his practice on mergers and acquisitions, capital markets transactions, and corporate governance matters. He has represented issuers, underwriters and selling stockholders in more than \$16 billion of capital markets transactions, including registered and private offerings of equity and debt securities, tender offers,

and exchange offers. Eric has represented both publicly-traded and privately-held purchasers and sellers in numerous acquisition and disposition transactions, with transaction values ranging from \$10 million to more than \$2 billion. He also has extensive experience representing investors and companies in venture capital transactions, including representing both lenders and borrowers in subordinated debt financings. Eric assists his publicly-traded clients on corporate governance matters, such as proxy access, disclosure issues, and matters related to the Dodd-Frank Act and the related SEC rules and regulations. He also assists clients in connection with general commercial and contractual matters.