



William "Will" Anderson

Partner, Bracewell

Will Anderson is the co-chair of the firm's corporate and securities practice. Will focuses on capital markets transactions, mergers and acquisitions and SEC compliance and disclosure matters. He regularly advises Conflicts Committees and Boards of Directors on fiduciary duties, corporate governance and other matters.

Will has represented issuers and underwriters in well over 100 securities offerings that have collectively raised more than \$50 billion. His experience includes initial public offerings, follow-on equity offerings and high yield and investment grade debt offerings. He recently represented a leading midstream MLP in its \$1 billion investment grade debt offering, Phillips 66 in its \$5.8 billion investment grade debt offering, ConocoPhillips in its \$3 billion investment grade debt offering, Excel Paralubes in its \$175 million private placement of notes, Veritex Holdings, Inc. in its \$40 million initial public offering, the underwriters in Green Bancorp, Inc.'s \$81 million initial public offering and Marubeni Corporation in InfraREIT Inc.'s \$529 million initial public offering.

His M&A practice encompasses all types of transactions, including acquisitions and sales of public and private companies, private equity investments and joint ventures. He also has successful experience in defending companies facing threats from activist investors, including proxy contests, and responding to unsolicited offers. He recently represented Great Plains Energy Incorporated in its pending acquisition of Westar Energy, Inc. in a combined cash and stock transaction valued at approximately \$12.2 billion, Phillips 66 in the sale of Phillips Specialty Products Inc., a flow improver business, to Berkshire Hathaway Inc. in exchange for shares of Phillips 66 common stock held by Berkshire Hathaway valued at \$1.4 billion, ConocoPhillips in the spin-off of its downstream business, Phillips 66, in a transaction valued at \$26 billion, Hicks Equity Partners, the private equity investment vehicle of the Thomas O. Hicks family, in the acquisition of Drilling Tools International, Inc., Texas Health Resources in the sale of its interest in MedSynergies, Inc. to Optum and Bluescape Resources Company LLC in its investment in EXCO Resources, Inc..

Will was recognized in 2016 by The Legal 500 United States as a leader in Capital Markets Equity Offerings, Capital Markets Debt Offerings, and Mergers & Acquisitions Large Deals (\$1 Billion plus). He has taught Securities Regulations and an M&A transactional skills course as an Adjunct Professor at South Texas College of Law. He is a Certified Public Accountant and practiced for nine years with Sullivan & Cromwell prior to joining the firm.