

Myron M. Sheinfeld
Director - Nabors Industries, LTD., Moss Properties

Mickey Sheinfeld is Senior Counsel in the Houston office of King & Spalding and a member of the firm's Financial Restructuring Group. He began practicing in the bankruptcy and reorganization area in 1968.

Mr. Sheinfeld's practice focuses on reorganization and bankruptcy law, bankruptcy tax, creditors' rights, financial restructuring, corporate governance, director duties and responsibilities, and business transactions. He co-founded the law firm of Sheinfeld, Maley & Kay, P.C., in 1968, serving as a shareholder until 1996 and as counsel to the firm from 1996 to 2001. He is experienced in all aspects of Chapter 11 reorganizations, including the negotiation of complex plans of reorganization and the litigation of contested matters and adversary proceedings. He has been involved in many of the major bankruptcy reorganization or business problems in the Southwest.

Mr. Sheinfeld is the co-editor of *Collier on Bankruptcy* and the co-author of *Collier on Bankruptcy Taxation*, and a member of the Collier Editorial Board. He has served on the editorial board of *The Practical Lawyer*. During his legal career, Mr. Sheinfeld has taught at the law schools of The University of Texas, Michigan University and The University of Houston.

Mr. Sheinfeld is a member of the State Bar of Texas, and a member of the Section of Taxation, Section of Corporation, Banking and Business Law, and former chairman, Business Law Section, former chairman, Bankruptcy Advisory Commission, of the Texas Board of Legal Specialization; and former member of Texas Board of Legal Specialization. He is a former chairman, Committee on Admission and Discipline, United States District Court for the Southern District of Texas.

Mr. Sheinfeld is a member of the American Bar Association, formerly the chairman of the ABA Standing Committee on Specialization, a member of the Section on Business Law, on the Committee on Lawyer Business Ethics, the Committee on Corporate Governance, and the Subcommittee on Corporate Governance Guidelines, and the former co-chair of Subcommittee on Professional Ethics in Bankruptcy Cases and former member of the Task Force on Lawyers as Directors. He is a member of the National Bankruptcy Conference, the American College of Bankruptcy, a former Vice President of the American College of Bankruptcy, and a former member of the Board of the American College of Bankruptcy Foundation. He presently serves on the Board of Nabors Industries Ltd., a publicly held company, as chairman of the Audit Committee, and a member of the Corporate Governance, Nominating and Compensation Committees. He is a director and former president of the National Association of Corporate Directors, Texas TriCities Chapter. He is a member of the Board of Governors of The Downtown Club in Houston, Texas.

Mr. Sheinfeld has been lecturer, panelist and participant at various ALI-ABA programs, continuing legal education seminars sponsored by state and federal bar associations, law school conferences,

professional association meetings, business conferences and seminars in connection with banking, bankruptcy and business reorganization, corporate governance, director and officer fiduciary duties and responsibilities, legal and business ethics, tax, and real estate.

In addition to being the co-editor of *Collier on Bankruptcy* and the co-author of *Collier on Bankruptcy Taxation*, Mr. Sheinfeld has authored the following publications:

- "Collier, Bankruptcy Practice Guide" on Tax and Operations of Debtor Chapters, contributor and author:
- "When Your Company Becomes Insolvent," The Corporate Board, co-author;
- "Civil Forfeiture and Bankruptcy: The Conflicting Interests of the Debtor, Its Creditors and the Government," *The American Bankruptcy Law Journal*, co-author;
- "Small Business and Single Asset Real Estate Bankruptcies," The Practical Lawyer, author;
- "A Rejoinder to 'The Untenable Case for Chapter 11," *Journal of Bankruptcy Law and Practice*, co-author;
- "The Bankruptcy Tax Act of 1980 and its Effect on Real Estate," *Journal of Real Estate Taxation*, co-author;
- Taxes: An Analysis of the Tax Provisions of the Bankruptcy Code and the Bankruptcy Tax Act of 1980, 55 Am. Bankr. L.J., co-author;
- Business Reorganization Under the Bankruptcy Code, West Publishing Company, co-author;
- 9 Houston Law Review, 13 Houston Law Review, Texas Practice Guide, Real Estate Review, 51
 American Bankruptcy Law Journal, Monthly Digest of Tax Articles, contributor;
- Practice Under the Bankruptcy Reform Act, CRR Publishing Company, contributor; and
- Advanced Chapter 11 Bankruptcy Practice, Wiley Law Publications, co-author.

Mr. Sheinfeld has lectured in numerous legal seminars and accounting workshops on various topics, including:

- Corporate Governance and Fiduciary Duties of Officers and Directors in Financially Distressed Entities;
- Directors Fiduciary Duties;
- Director & Officer Duties In and Out of Bankruptcy
- Corporate Governance and the Duties and Responsibilities of Audit Committees and/or Compensation Committees;
- Directors and Officers Responsibility in Connection with Shareholder and Creditors in the Disposition of Assets;
- Fiduciary Relationship Between Directors and Shareholders;
- Duties and Responsibility of Corporate Counsel, Corporate Secretary and Their Relationship to the Board of Directors and the Corporation; and
- The Foreign Corrupt Practices Act What Every Director Should Know

Mr. Sheinfeld has been consistently recognized as one of the best lawyers in Texas and the United States in *The Best Lawyers in America*, *Chambers USA*, the *K&A Restructuring Register* and the *Guide to World's Leading Insolvency and Restructuring Lawyers*. In November 2010, he was awarded the lifetime achievement award in the field of reorganization and bankruptcy at the 29th Annual Jay L. Westbrook

Bankruptcy Conference in Austin, Texas. In 2010, *The Best Lawyers in America* named Mr. Sheinfeld "Lawyer of the Year" in Houston for the Bankruptcy and Creditor-Debtor Rights practice. In 2007, he was selected by his peers for inclusion in the 25th anniversary edition of *The Best Lawyers in America* in the specialty of Bankruptcy and Creditor-Debtor Rights Laws, and in 2009, he was selected as one of "The Originals - Selected for Inclusion in Best Lawyers since 1983." Mr. Sheinfeld is one of a distinguished group of lawyers who has been listed in *Best Lawyers* for over twenty-five years. He is one of only 13 lawyers in Texas listed in *The International Who's Who of Insolvency & Restructuring Lawyers 2009-2010.* He was recognized in "Top Lawyers: Bankruptcy and Creditor-Debtor Rights Law" in the 2009 and 2010 Annual Guides to Bankruptcy and Creditor-Debtor Rights Law by *Corporate Counsel.* Additionally, Mr. Sheinfeld was named in the 2009 "Houston's Top Lawyers for the People" by *H Texas* magazine.

Mr. Sheinfeld served on active duty with J.A.G.C. in the United States Army from 1955 to 1958 and the U.S. Army Reserve until 1965.